

Press Release

European Network of Transmission System Operators for Gas (ENTSOG) adopts Summer Supply Outlook 2013 & Summer Review 2012

The European Network of Transmission System Operators has adopted its Summer Supply Outlook 2013 and the accompanying Review of Summer 2012.

In the Summer Supply Outlook, ENTSOG has undertaken an assessment of the European gas network to analyse the level of injection that infrastructures enable from April to September 2013. In order to capture a wider range of situations that could result from market conditions a sensitivity study has been carried out. The conclusions are:

The European gas network is sufficiently robust in most parts of Europe to enable full injection into underground storage facilities with flexibility to network users. The report also highlights some particular dependence when targeting high injection like:

- > **the availability of German to Denmark capacity for Denmark and Sweden**
- > **the level of Russian supply for east Europe**
- > **the level of LNG supply for Iberian Peninsula and Southern France**

To complement the Supply Outlook, ENTSOG also carried out a review of the Summer 2012 in order to build better knowledge of seasonal dynamics of supply and demand.

Vittorio Musazzi, ENTSOG General Manager, said, *“The Summer Supply Outlook complements the ENTSOG TYNDP 2013-2022 focusing on the ability to fill UGS during Summer. The results of the modelling of each of the 183 days of the Summer converge with the TYNDP findings. The accompanying review of the last Summer puts now in perspective demand and supply over last 4 years improving the robustness of the analysis”.*

ENTSOG welcomes feedback on the published report which is a key element for improving the report and catering better for the needs of the market in the future.

The report is available at: <http://www.entsog.eu/publications/outlooks-reviews>

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Notes to Editors

- ENTSOG was founded on 1 December 2009 in line with Regulation (EC) 715/2009 and currently comprises 42 TSO Members and 3 Associated Partners from 25 EU countries, and 4 Observers from non-EU countries.
- In line with Art. 8(3)(f) of Regulation (EC) 715/2009, ENTSOG is obliged to publish annual Winter and Summer Supply Outlooks.