

**Demand assessment report  
for the incremental capacity process  
starting 2019  
between Market Area East (Austria)  
and Trading Hub Europe (Germany) where no  
non-binding demand indications were received**

**2019-10-21**

This report is a joint assessment of the potential for incremental capacity projects conducted by

**bayernets GmbH**

Poccistr. 7  
80336 Munich  
GERMANY

[market@bayernets.de](mailto:market@bayernets.de)

**Gas Connect Austria GmbH**

floridotower  
Floridsdorfer Hauptstraße 1  
1210 Vienna  
AUSTRIA

[sales.transmission@gasconnect.at](mailto:sales.transmission@gasconnect.at)



**GRTgaz Deutschland GmbH**

Zimmerstraße 56  
10117 Berlin  
GERMANY

[new-capacity@grtgaz-deutschland.de](mailto:new-capacity@grtgaz-deutschland.de)

**Open Grid Europe GmbH**

Kallenbergstraße 5  
45141 Essen  
GERMANY

[gastransport@open-grid-europe.com](mailto:gastransport@open-grid-europe.com)



## Table of contents

A. Non-binding Demand indications.....	4
Demand Assessment .....	4
i. Historical usage pattern.....	4
ii. Relations to GRIPS, TYNDP, NDPs.....	4
iii. Expected amount, direction and duration of demand for incremental capacity .....	4
B. Conclusion .....	4
C. Provisional timeline.....	5
D. Interim arrangements for the auction of existing capacity on the concerned IP(s).....	5
Due to the fact that no incremental project will be initiated based on this market demand assessment, interim arrangements are not required for the time being.Gebühren.....	5
E. Fees .....	5
G. Contact information .....	6

## A. Non-binding Demand indications

In line with Art. 26 of Regulation (EU) 2017/459, the transmission systems operators conducting this market demand assessment report gave network users the opportunity to submit non-binding demand indications to quantify potential demand for incremental capacity. The period for submission on both sides of the border between Market Area East and Trading Hub Europe was from 1 July to 26 August 2019 (COB).

Within this period no non-binding demand indications regarding the respective border were received by the TSOs. Non-binding demand indications received after the dead-line will be considered in the next market demand assessment report.

## Demand Assessment

### i. Historical usage pattern

As stated above, for the incremental capacity cycle addressed by this report no non-binding market demand indications were received. Therefore, an analysis of the historical capacity utilization between the respective entry-exit systems to support the assessment of the demand for incremental capacity is not necessary.

### ii. Relations to GRIPS, TYNDP, NDPs

The approved austrian network development plan contains the project „GCA 2018/01 Überackern – Oberkappel“, which will create additional technical capacity amounting 250.000 Nm<sup>3</sup>/h (0°C) between the Interconnection Points Überackern and Oberkappel.

### iii. Expected amount, direction and duration of demand for incremental capacity

Bearing in mind the elements mentioned above, there is no demand for incremental capacity identified stemming either out of market indications or other sources.

## B. Conclusion

Considering the elements mentioned in section A and B of this report, at this stage no ground is identified to consider starting an incremental capacity project. This doesn't preclude the conclusions of a following demand assessment exercise.

### **C. Provisional timeline**

For the time being no incremental project will be initiated.

### **D. Interim arrangements for the auction of existing capacity on the concerned IP(s)**

Due to the fact that no incremental project will be initiated based on this market demand assessment, interim arrangements are not required for the time being. Gebühren

### **E. Fees**

For the incremental capacity cycle addressed in this report, none of the involved TSOs introduced a fee for the evaluation and processing of non-binding demand indications.

## G. Contact information

### **bayernets GmbH**

Herr Thassilo Breuer

Poccistraße 7, 80336 Munich

+49 (0) 89 890572 123

thassilo.breuer@bayernets.de



### **Gas Connect Austria GmbH**

Herr Michael Unterberger

Floridotower, Floridsdorfer-  
Hauptstraße 1, 1210 Vienna

+43 (1) 27500 88133

michael.unterberger@gasconnect.at



### **GRTgaz Deutschland GmbH**

Frau Susan Valtin

Zimmerstraße 56, 10117 Berlin

+49 (0) 30 72619049 23

new-capacity@grtgaz-deutschland.de



### **Open Grid Europe GmbH**

Kallenbergstraße 5, 45141 Essen

+49 (0) 2013642 12222

gastransport@open-grid-europe.com

