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**Demand Assessment Report
for Incremental Capacity
between
National Grid Bacton IP
and
BBL Entry/Exit IP Bacton**

October 2019

This report is a joint assessment of the potential for incremental capacity projects conducted by

National Grid Gas Transmission
Warwick Technology Park
Gallows Hill
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A. Background

For harmonizing the process for the development of incremental capacity, rules for incremental capacity have been included in the Network Code on Capacity Allocation Mechanism (CAM NC). The incremental process started with the demand assessment phase that begins with the market demand assessment by BBL Company after the annual yearly capacity auction.

Interested parties were invited to submit non-binding indications for capacity above the current technical capacity of the BBL interconnector, which is 20,6 GWh/h/yr in forward flow and 7,0 GWh/h/yr in reverse flow. This process includes non-binding demand indications which were submitted before 27 August 2019.

B. Non-binding demand indications

BBL Company and National Grid have not received any non-binding demand indications for firm capacity at the interconnection point between the entry-exit system of National Grid and the entry-exit system of BBL Company for any future period.

C. Conclusion for the (non)-initiation of an incremental capacity project/process

Given that no demand for incremental capacity is identified on either side of both entry-exit systems, no ground is identified to consider starting an incremental project. No technical studies will be initiated based on this market demand assessment report.

D. Provisional timeline

For the time being no incremental project will be initiated. The next incremental process will start after the yearly capacity auction in 2021.

E. Fees

National Grid

A fee would have been required for the submission of any demand indications in accordance with UNC EID Section E, in order to fund technical design studies. As no demand indications were received, National Grid did not receive any fees for the evaluation and processing of non-binding demand indications. .

BBL Company

BBLC did not introduce an administration fee for the evaluation and processing of non-binding demand indications.

F. Contact Information

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The logo for National Grid, featuring the word "national" in a light blue sans-serif font and "grid" in a darker blue sans-serif font, with a small blue diamond shape above the letter 'i' in "grid".

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The logo for BBL Company, featuring the words "bbl company" in a lowercase, rounded, red sans-serif font.