

**33<sup>rd</sup> round of Informal Russia-EU Consultations on EU Regulatory Topics  
(Consultations) &**

**26<sup>th</sup> meeting of the EU-Russia Gas Advisory Council's  
Work Stream on Internal Market Issues (GAC WS2)**

**10 July 2018**

**10:00 – 17:00**

**Gazprom export Premises  
2a, Ostrovskogo Square, Litera A  
Saint-Petersburg, 191023, Russia**

**AGENDA**

<b>Time</b>	<b>Items</b>	<b>Presenters</b>
<b>Morning Session</b>  <b>10:00-13:00</b>	<b>1. Greetings / Opening remarks</b>	A. Medvedev (GP), K.D. Borchardt (EC), W. Boltz (EU), A. Konoplyanik (GPE)
	<b>2. Future role of gas in the EU (continuation of the debate):</b>	
	- Gazprom's vision of low-carbon energy future	O.Aksyutin / A.Ishkov / K.Romanov (GP)
	- Russian Pipeline Gas: Problem or Part of the Solution for the Future? (what 2017/2018 Winter has shown: pipe vs LNG, spot vs term, which gas is better placed for decarbonisation)	S.Komlev (GPE)
	- Gas vs. RES: Gazprom's vision of the intermittency of renewable energy sources. Key challenge to the European power sector	A.Semenov (GP)
	- Gas vs REN / EE in Germany: the need to complement renewables by decarbonised gas (Based on OIES Paper NG 129)	R.Dickel (OIES/Energy Consulting)
	- Exploring the role of hydrogen in the future gas supply. Gasunie's perspective	W.Groenendijk (Gasunie)
	- Discussion	
<b>Sandwich Lunch 13:00-14:00 (at the premises of Gazprom export)</b>		

<p>Afternoon Session</p> <p><b>14:00-17:00</b></p>	<p><b>3. Overview of new EU Gas SoS Regulation (continuation of the debate):</b></p> <ul style="list-style-type: none"> <li>- Comments of the Russian side on EU Gas SoS regulation</li> <li>- EU Commission's reaction</li> <li>- Discussion</li> </ul> <p><b>4. Incremental capacity – will market driven investments survive?</b> (First market demand assessment in 2017; Overview of initiated Incremental capacity projects; Way forward)</p> <p><b>5. Any Other Business</b></p>	<p>I.Gudkov (GP) / M.Petchenko (GPE)</p> <p>... (EC)</p> <p>J.Vitovsky (ENTSOG)</p> <p>K.D.Borchardt (EC), A.Medvedev (GP), W. Boltz (EU), A. Konoplyanik (GPE)</p>
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W.Boltz & A.Konoplyanik, WS2 GAC Co-chairs