

Press Release

European Network of Transmission System Operators for Gas (ENTSOG) adopts Winter Supply Outlook 2014/15 & Winter Review 2013/14

(Brussels, 3 November 2014, PR072-14) The European Network of Transmission System Operators has adopted its Winter Supply Outlook 2014/15 and the accompanying Review of Winter 2013/14.

In the Winter Supply Outlook, ENTSOG analysis focuses on both the possible evolution of UGS inventory along the season and the ability of the gas system to face peak situations. The assessment covers different climatic conditions and assesses the possible impact of short disruptions of gas transit through Ukraine under peak situations. The conclusions are:

The European gas network is sufficiently robust in most parts of Europe to enable the balance of demand and supply along a cold winter and under peak situations provided gas is available. It also offers the possibility to ensure sustained physical flow toward Ukraine. Nevertheless some particular situations remain such as:

- > **The vulnerability of South-East Europe to disruption of gas transit through Ukraine**
- > **The importance of interruptible capacity in order to enable the balance of Scandinavian market under peak situations**
- > **The lack of entry capacity into Luxembourg under peak situation**

It has also to be noted that in these regions progress has been made since last winter with the commissioning of new projects and that the situation will continue to improve in the near future.

To complement the Supply Outlook, ENTSOG also carried out a review of the Winter 2013/14 in order to build a better knowledge of seasonal dynamics of supply and demand.

Vittorio Musazzi, ENTSOG General Manager, said, *“After having provided its support to European Commission Stress Test, today ENTSOG provides a complementary perspective focusing on the impact of possible harsh climatic conditions throughout the winter. The accompanying review of the last winter confirms the ENTSOG commitments in bringing transparency on the most recent supply and demand trends”.*

ENTSOG welcomes feedback on the published report which is a key element for improving the report and catering better for the needs of the market in the future.

The report is available [here](#).

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Editorial notes

- > ENTSOG was founded on 1 December 2009 in line with Regulation (EC) 715/2009. The current number of Members, Associated Partners and Observers can be found [under this link](#).
- > In line with Articles 6, 7 and 8 of the Regulation (EC) 715/2009, ENTSOG has the task of formulating network codes in a number of areas and of adopting various communications: a non-binding community-wide Ten-Year Network Development Plan on biennial basis; Winter and Summer Supply Outlooks; common network operation tools; recommendations relating to the coordination of technical cooperation between community and third-country-TSOs; annual work programmes and annual reports.